

OFFER TO PURCHASE

Alpha Natural Resources, Inc.

Offer to Purchase for Cash

**Any and All Outstanding \$760,000,000 6.875% Senior Notes due 2013
issued by Massey Energy Company (“Massey”)
(CUSIP No. 576203AH6) (the “Securities”)**

This Tender Offer (as defined below) will expire at 8:00 a.m., New York City time, on June 1, 2011, unless extended or earlier terminated (such time and date, as the same may be extended, the “Final Expiration Date”). Holders must validly tender, and not subsequently validly withdraw, their Securities prior to 5:00 p.m., New York City time, on May 17, 2011 in order to be eligible to receive the Total Consideration (as defined below), which includes the Early Tender Payment (as defined below) (such time and date, as the same may be extended, the “Early Expiration Date”). Holders validly tendering after the Early Expiration Date but prior to the Final Expiration Date will be eligible to receive an amount equal to the Total Consideration less the Early Tender Payment (the “Tender Offer Consideration”). Tendered Securities may be withdrawn until the Early Expiration Date (such time and date, as the same may be extended, the “Withdrawal Deadline”).

Alpha Natural Resources, Inc. (“Alpha” or “we” or the “Offeror”) is offering to purchase from you for cash with the net proceeds from the Offering (as defined below) any and all of your Securities. We refer to our offer to purchase the Securities as the “Tender Offer.” The Tender Offer is being made in connection with the acquisition by Alpha of Massey and its subsidiaries (the “Merger”). Following completion of the Tender Offer and the closing of the Merger, we intend to call for redemption all outstanding Securities not tendered in the Tender Offer at the call price set forth in the Indenture (as defined below).

The Tender Offer is subject to certain conditions, including (i) consummation of the Offering resulting in net proceeds that are sufficient to purchase the Securities tendered in the Tender Offer (the “Offering Condition”) and (ii) consummation of the Merger (the “Merger Condition”). We reserve the right to waive any condition to the Tender Offer. See “The Tender Offer—Conditions to the Tender Offer” for more information.

The Total Consideration we are offering for the Securities is: \$1,020 per \$1,000 principal amount of the Securities, plus accrued and unpaid interest up to, but not including, the Settlement Date (as defined below). The Total Consideration includes an amount we have designated as an Early Tender Payment, equal to \$30 per \$1,000 principal amount of the Securities.

The “Settlement Date” (assuming the Offeror accepts tendered Securities, the date Holders who validly tender and do not subsequently validly withdraw their Securities will receive the Total Consideration or the Tender Offer Consideration, as applicable) is expected to be promptly following the Final Expiration Date, provided that the conditions to the Tender Offer have been either satisfied or waived. Securities purchased pursuant to the Tender Offer will be paid for in same-day funds on the Settlement Date. If you validly tender your Securities prior to the Withdrawal Deadline, you may validly withdraw your tendered Securities at any time prior to the Withdrawal Deadline.

If you do not validly tender your Securities, and we consummate the Tender Offer, your Securities will remain outstanding. Following completion of the Tender Offer and our acquisition of Massey, we intend to exercise our right under the Indenture (as defined below) to call for redemption all outstanding Securities not tendered in the Tender Offer at the call price set forth in the Indenture, which is currently equal to 101.719% of the principal amount of the Securities, plus accrued and unpaid interest. See “Certain Considerations.”

The Sole Dealer Manager for the Tender Offer is:

Morgan Stanley

May 3, 2011